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MEDICAL CARE QUALITY SECTION MINISTRY OF HEALTH MALAYSIA

Guidelines For Pain Assessment in The Critically Ill

This document was developed by the Clinical Audit Unit, Medical Care Quality Section of Medical Development Division, Ministry of Health Malaysia and the National Pain Free Program Committee.

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1.0 Introduction

The International Association for the Study of Pain (IASP) defines pain as "an unpleasant sensory and emotional experience associated with, or resembling that associated with, actual or potential tissue damage,". The definition emphasizes the subjective nature of pain and implies that it has to be reported by the person who is experiencing it. However many individuals cannot self-report due to the various factors e.g. patients treated in intensive care units (ICUs). The inability to communicate clearly does not negate a patient's pain experience or the need for appropriate pain management. ¹

Pain often co-exists with critical illness and treatment. During ICU treatment, up to 40–70% of patients experience moderate to severe pain.^{3, 4} According to some authors, almost 30% of patients experience pain at rest and 50% during various nursing interventions.⁵ However, only 25% of patients are treated. Therefore, it requires special attention and pre-emptive treatment.^{6, 7}

A fundamental principle of effective pain management is proper identification of the problem.² Therefore, the role of clinicians is to assess reliably the pain in patients with limited capability of communication by evaluating pain substitutes.⁸ Identification, measurement and proper pain management in critically ill patients is paramount and has been studied for the last 20 years.⁹

2.0 Types of pain in critically ill patients

The pain experienced by critically ill patients occurs at rest and during standard care procedures. It can be also associated with surgical procedures, injuries, burns, neoplastic diseases or nursing-therapeutic interventions. ¹⁰⁻¹³ Pain can be divided into 4 categories: ¹⁴

- I. Persistent pain associated with invasive procedures/discomfort.
- II. Acute pain related to an ongoing disease.
- III. Intermittent pain associated with ICU procedures.
- IV. Chronic pain occurring before ICU admission.

The procedures and interventions that can potentially cause pain or discomfort include repositioning, change of sheets, endotracheal and oral suctioning, wound care, removal of drains or insertion of catheters, intravenous accesses or intubation.¹³

3.0 Consequences of pain in critically ill patients

The negative physiological and psychological consequences associated with inadequate management of pain are long-term and extremely serious.² It has been known for years that the majority of patients identify the pain they experienced during ICU treatment as a source of sleep-related problems after discharge from the ICU.¹⁵ Study by Gélinas *et al* indicates that up to 82% of ICU-discharged patients remember the pain or discomfort associated with the presence of endotracheal tubes while 77% recollect continuous moderate to severe pain.¹⁶ According to Granja *et al.*¹⁷, 17% of patients remember severe pain during ICU treatment lasting up to 6 months after discharge while 18% have a high risk of post-traumatic stress disorder (PTSD). Schelling *et al.*¹⁸ have demonstrated that in a group of 80 patients under long-term observation (4 years on average) who underwent ICU treatment due to ARDS, the percentage of chronic pain and PTSD was higher (by 38% and 27%, respectively); likewise, the quality of life in this group was lower (by 21%), as compared to the control group.

The pain-induced stress response can lead to disastrous consequences¹⁹, including increased concentrations of catecholamines, vasoconstriction, impaired tissue perfusion and decreased partial pressure of oxygen in the tissues. Pain can cause hypermetabolism leading to hyperglycaemia, lipolysis or protein catabolism, which result in impaired wound healing and increased risk of infections.²⁰ Pain also impairs immune system by inhibiting the NK cell activity, decreasing the cytotoxic T lymphocyte count and reducing the phagocytic activity of neutrophils.²¹⁻²³ Last but not least, acute pain experienced by patients in various situations can cause cardiac instability and respiratory compromise in ICU.

4.0 Challenges of assessing pain in critically ill patients

The assessment of pain in ICU patients is a daily challenge for clinicians given the unique features of critically ill patients that include impaired communication, altered mental status, mechanical ventilation, procedures and use of invasive devices, sleep disruption, and immobility/mobility status.²⁴ Additional difficulties are co-existing neurological and mental disorders (e.g. aphasia, dementia, critical condition-related delirium, psychoses). In view of critical conditions of ICU patients and the issue of pain is not always of utmost importance in critically ill, not enough attention is paid to it by many clinicians/ nursing staff.² Lack of policies or clinical guidelines also poses a barrier to proper pain assessment in critically ill patients.²⁵

5.0 Guidelines

Over the past 30 years, attention devoted to pain experienced by ICU patients has evolved from recognizing pain as co-existing with ICU illness and treatment (Puntillo 1990) to development of research-based guidelines to support assessment and treatment of pain.²⁵ The Pain Agitation Delirium Guidelines of

the Society of Critical Care Medicine (PAD SCCM) of 2013²⁶, the Pain, Agitation/Sedation, Delirium, Immobility, and Sleep Disruption Guidelines of the Critical Care Medicine (PADIS SCCM) of 2018²⁴, Delirium Agitation Sedation (DAS) Guidelines of 2015²⁷ and early Comfort using Analgesia, minimal Sedatives and maximal Humane care (eCASH concept) of 2016¹⁴, clearly recommend providing adequate analgesia first (before sedation) to humanize intensive care. Guidelines recommend that monitoring pain in all ICU patients be a routine part of practice. Moreover, the above guidelines highlight the role of pain, agitation and delirium monitoring (called the ICU triad) in critically ill patients using dedicated scales validated for individual populations of patients.

6.0 Methods of assessing pain in critically ill patients

6.1 Self-assessment Method

A patient's self-report of pain is the reference standard for pain assessment in patients who can communicate reliably.²⁴ Therefore, self-assessment should always be attempted so that patients are involved in determining the level of pain intensity. Among critically ill adults who are able to self-report pain, the 0–10 Numeric Rating Scale (NRS) administered either verbally or visually is a valid and feasible pain scale. According to Chanques *et al.*²⁸, who studied the group of 100 patients, the use of NRS in a visual format is the most reliable tool for the assessment of pain intensity among five scales designed for this purpose.

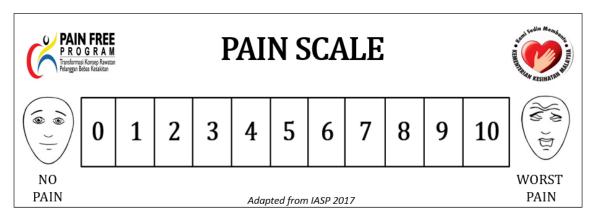


Figure 1 Combined Visual Analog Scale (VAS) and Numerical Rating Scale (NRS) ²⁹



Figure 2 Combined Visual Analog Scale (VAS) and Numerical Rating Scale (NRS) (Bahasa Malaysia version) ²⁹

However, this self-report tool assumes patient-caregiver cooperation. Additional difficulties are the effects of sedation, delirium, delirium treatment and other factors affecting the central nervous system. It is worth remembering that even the best tool may be unsuitable for certain groups of patients, e.g. 1) children 2) patients who cannot communicate verbally, 3) those with dementia or 4) patients with mental illness.² In many cases, as patients cannot self-report pain due to the above factors, some other tools have been designed which are based on clinical observation of the patient's condition by nurses and physicians. When the patient's self-assessment is not possible, a validated, reliable and easy-to-use tool should be applied. The role of behavioural scales is emphasized, which

allow the routine and repeated assessment of pain intensity, irrespective of the person engaged in the assessment.²

6.2 Behavioral assessment tools

The authors of the PADIS SCCM guidelines of 2018 analyzed twelve behavioral scales. The analysis demonstrates that the Behavioral Pain Scale in intubated (BPS) and non-intubated (BPS-NI) patients and the Critical-Care Pain Observation Tool (CPOT) have the greatest validity and reliability for assessing pain in critically ill adults unable to self-report. Although both the BPS and the CPOT have been validated across large samples of medical, surgical, and trauma ICUs, studies involving brain-injured patients using the BPS and CPOT are small. In the brain-injured population, although the construct validity of both scales is supported with higher scores during painful procedures (vs rest and non-painful procedures), patients predominantly expressed pain-related behaviors that were related to level of consciousness; grimacing and muscle rigidity were less frequently observed. An additional study, although not evaluating validity, found that BPS and BPS-NI were feasible and reliable to use in the brain-injured population. An additional study population.

The observational studies have demonstrated that BPS (3–12 total score) and CPOT (0–8 total score) have good psychometric indices and inter-observer agreement of assessments in medical, surgical and trauma patients; yet without cerebral stroke. $^{30-34}$ A CPOT score of > 2 indicates the presence of pain; the sensitivity of the test is 86% while its specificity is 78% for the assessment of severe post-surgical pain. 35,36 The cut-off value suggested for BPS is >5. 37,38

6.21 Critical Care Pain Observation Tool (CPOT)

The CPOT was developed by Gelinas *et al.*³⁵ in French and shortly afterwards translated into and validated in other languages. The tool was designed to detect pain in critically ill patients and includes 4 behavioral categories — facial expressions, body movements, muscle tension, compliance with a ventilator (for intubated patients) or verbalization (for extubated patients). Each category is scored on a scale of 0–2 (in total 0–8 points). According to the data reported by Gelinas *et al*, ³⁵, the cut-off point is 2–3, while a score of > 2 indicates the occurrence of pain. The scale is a good tool in order to differentiate between pain-related procedures (e.g. changes in body position) and painless procedures (e.g. non-invasive arterial pressure measurement ($P \le 0.001$).

Facial	Relaxed	Tense	Grimacing
Expressions	0	1	2
Body	Absence of	Protection	Agitation
Movements	movements or normal	1	2
	position		
	0		
Muscle	Relaxed	Tense, rigid	Very tense/rigid
Tension	0	1	2
Compliance	Tolerating ventilator	Coughing but	Fighting ventilator
with the	or movements	tolerating	2
ventilator	0	1	
(intubated)			
Vocalization	Normal or silent	Sighing or	Crying out or
(extubated)	0	moaning	sobbing
		1	2

Table 1 Critical-care pain observation tool (CPOT)

Gelinas et al., AJCC 2006; 15(4): 420-42735

Directives of use

- The patient must have an intact motor function and no brain injury, which could affect the consciousness.
- Observation period
 - 1minute at rest (baseline)
 - During painful procedures
 - Before and at peak effect of analgesics
- Rating: the highest score observed.
- Assess the muscle tension the last when patient is at rest.
- A score of > 2 indicates the occurrence of pain.
- Does not measure severity of pain.

6.22 Behavioral Pain Scale (BPS)

The BPS was developed by Payen *et al.* in order to assess pain in unconscious mechanically ventilated patients.³⁹ The scale is based on three types (ranges) of behavior: 1) facial expressions, 2) movements of the upper extremities and 3) compliance with a ventilator.

Table 2 Behavioral pain scale (BPS)

Item	Description	Score
Facial expression	Relaxed	1
	Partially tightened (e.g. brow lowering)	2
	Fully tightened (e.g. eyelid closing)	3
	Grimacing	4
Upper limb movements	No movement	1
	Partially bent	2
	Fully bent with finger flexion	3
	Permanently retracted	4
Compliance with	Tolerating movement	1
mechanical ventilation	Coughing but tolerating ventilation for the	2
	most of time	
	Fighting ventilator	3
	Unable to control ventilation	4

Payen et al., CCM 2001; 29 (12): 2258-2263³

- Total score varies from 3 to 12
- Scores ≤3 no pain.
- Scores 4-5 mild pain.
- Scores 6-11 an unacceptable amount of pain.
- Scores ≥12 maximum pain.
- Target score < 5.

6.3 Proxy Reporters

When appropriate, and when the patient is unable to self-report, family can be involved in their loved one's pain assessment process.²⁴ Compared with critically ill patients' self-reports, surrogates correctly identified pain presence 74% of the time and pain severity 53% of the time, with a tendency to overestimate pain intensity.⁴⁰ There are families who may not want to be involved in pain assessment or situations where family involvement in pain assessment is not appropriate. Family involvement in pain assessment should not substitute for an ICU team's role and commitment to systematic pain assessment and optimal analgesia.²⁴

6.4 Physiologic Measures

Vital signs (i.e., heart rate, blood pressure, respiratory rate, oxygen saturation [SpO₂], and end-tidal CO₂) are not valid indicators for pain in critically ill adults and should only be used as cues to initiate further assessment using appropriate and validated methods such as the patient's self-report of pain (whenever possible) or a behavioral scale (i.e., BPS, BPS-NI, CPOT).^{24,26} Vital signs were found to increase during both nociceptive and non-nociceptive procedures suggesting the lack of validity of these indicators.

7.0 Conclusion

Management of pain for adult ICU patients should be guided by routine pain assessment. Pain experienced by critically ill patients in ICUs has to be identified early in order to implement appropriate treatment. Self-assessment method is the reference standard for pain assessment in patient who can communicate reliably. ²⁴ In patients unable to self-report pain experiences, the behavioral scales (CPOT or BPS) are recommended. Assessment pain should not only be done at rest, but also during care procedures, before and after analgesic treatment. Adoption of well-validated pain assessment methods and a standardized organizational approach to assessment, documentation, and communication of patient pain among ICU team members ²⁵ improve the pain management and quality of life of patients in ICUs and after discharge, enabling them to inform one about their needs and improve their prognosis.

8.1 Appendix 1

Critical-care pain observation tool (CPOT)

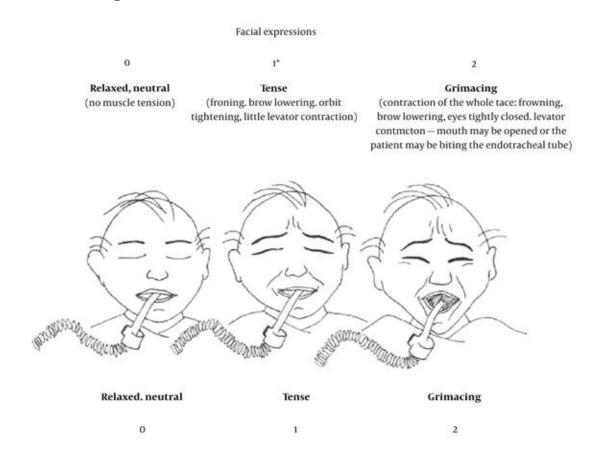


FIGURE 3 GRAPHIC BY CAROLINE ARBOUR, RN, B.Sc., PhD(STUDENT) SCHOOL OF NURSING, MCGILL UNIVERSITY

* A score of 1 may be attributed when a change in the patient's facial expression is observed compared with rest assessment (e.g. open eyes, tearing).

Inspired by: Prkachin, K. M. (1992). The consistency of facial expressions of pain: a comparison across modalities. Pain, 51, 297-306.

TABLE 3 CRITICAL-CARE PAIN OBSERVATION TOOL.

Indicator Score Description Facial expression 0 No muscle tension observed Relaxed, neutral Presence of frowning, brow lowering, orbit tightening, and Tense 1 levator contraction or any other change (eg, opening eyes or tearing during nociceptive procedures) Grimacing 2 All previous facial movements plus evelid tightly closed (the patient may have mouth open or may be biting the endotracheal tube) **Body movements** 0 Absence of movements Does not move at all (does not necessarily mean absence or normal position of pain) or normal position (movements not aimed toward the pain site or not made for the purpose of protection) Protection 1 Slow, cautious movements, touching or rubbing the pain site, seeking attention through movements 2 Restlessness Pulling tube, attempting to sit up, moving limbs/thrashing, not following commands, striking at staff, trying to climb out of bed Compliance with the ventilator Tolerating ventilator or 0 Alarms not activated, easy ventilation movement (intubated patients) Coughing but tolerating 1 Coughing, alarms may be activated but stop spontaneously Fighting ventilator 2 Asynchrony: blocking ventilation, alarms frequently activated Vocalization (nonintubated Talking in normal tone 0 Talking in normal tone or no sound patients) or no sound Sighing, moaning 1 Sighing, moaning Crying out, sobbing 2 Crying out, sobbing Muscle tension Relaxed 0 No resistance to passive movements Evaluation by passive flexion and Tense, rigid 1 Resistance to passive movements extension of upper limbs when patient is at rest or evaluation Very tense or rigid 2 Strong resistance to passive movements, inability to when patient is being turned complete them /8 Total

Gelinas et al., AJCC 2006; 15(4): 420-427³⁵

a Adapted with permission from Gélinas et al.1

Brief description of each CPOT behavior⁴¹:

Facial expression: The facial expression is one of the best behavioral indicators for pain assessment. A score of 0 is given when there is no muscle tension observable in the patient's face. A score of 1 consists of a tense face which is usually exhibited as frowning or brow lowering. A score of 2 refers to grimacing, which is a contraction of the full face including eyes tightly closed and contraction of the cheek muscles. On occasion, the patient may open his or her mouth, or if intubated, may bite the endotracheal tube. Any other change in facial expression should be described in the chart, and given a score of 1 if different from a relaxed (0) or grimacing (2) face.

Body movements: A score of 0 is given when a patient is not moving at all or remains in a normal position as per the nurse's clinical judgment. A score of 1 refers to protective movements, meaning that the patient performs slow and cautious movements, tries to reach or touch the pain site. A score of 2 is given when the patient is restless or agitated. In this case, the patient exhibits repetitive movements, tries to pull on tubes, tries to sit up in bed, or is not collaborative. Of note, body movements are the less specific behaviors in relation with pain, but are still important in the whole evaluation of the patient's pain.

Compliance with the ventilator: Compliance with the ventilator is used when the patient is mechanically ventilated. A score of 0 refers to easy ventilation. The patient is not coughing nor activating the alarms. A score of 1 means that the patient may be coughing or activating the alarms but this stops spontaneously without the nurse having to intervene. A score of 2 is given when the patient is fighting the ventilator. In this case, the patient may be coughing and activating the alarms, and an asynchrony may be observed. The nurse has to intervene by talking to the patient for reassurance or by administering medication to calm the patient down.

Vocalization: Vocalization is used in non-intubated patients able to vocalize. A score of 0 refers to the absence of sound or to the patient talking in a normal tone. A score of 1 is given when the patient is sighing or moaning, and a score of 2 when the patient is crying out (Aïe! Ouch!) or sobbing.

Muscle tension: Muscle tension is also a very good indicator of pain, and is considered the second best one in the CPOT. When the patient is at rest, it is evaluated by performing a passive flexion and extension of the patient's arm. During turning, the nurse can easily feel the patient's resistance when she is participating in the procedure. A score of 0 is given when no resistance is felt during the passive movements or the turning procedure. A score of 1 refers to resistance during movements or turning. In other words, the patient is tense or rigid. A score of 2 consists of strong resistance. In such cases, the nurse may be unable to complete passive movements or the patient will resist against the movement during turning. The patient may also clench his/her fists.

Directives of use of the CPOT

- 1. The patient must be observed at rest for one minute to obtain a baseline value of the CPOT.
- 2. Then, the patient should be observed during nociceptive procedures (e.g. turning, wound care) to detect any changes in the patient's behaviors to pain.
- 3. The patient should be evaluated before and at the peak effect of an analysis agent to assess whether the treatment was effective or not in relieving pain.
- 4. For the rating of the CPOT, the patient should be attributed the highest score observed during the observation period.
- 5. The patient should be attributed a score for each behavior included in the CPOT and muscle tension should be evaluated last, especially when the patient is at rest because the

stimulation of touch alone (when performing passive flexion and extension of the arm) may lead to behavioral reactions.

Observation of patient at rest (baseline)

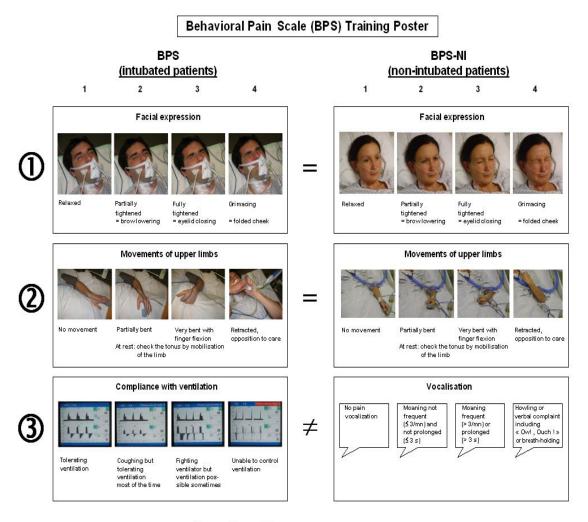
The nurse looks at the patient's face and body to note any visible reactions for an observation period of one minute. She gives a score for all items except for muscle tension. At the end of the one-minute period, the nurse holds the patient's arm in both hands – one at the elbow, and uses the other one to hold the patient's hand. Then, she performs a passive flexion and extension of the upper limb, and feels any resistance the patient may exhibit. If the movements are performed easily, the patient is found to be relaxed with no resistance (score 0). If the movements can still be performed but with more strength, then it is concluded that the patient is showing resistance to movements (score 1). Finally, if the nurse cannot complete the movements, strong resistance is felt (score 2). This can be observed in patients who are spastic.

Observation of patient during turning

Even during the turning procedure, the nurse can still assess the patient's pain. While she is turning the patient on one side, she looks at the patient's face to note any reactions such as frowning or grimacing. These reactions may be brief or can last longer. The nurse also looks out for body movements. For instance, she looks for protective movements like the patient trying to reach or touching the pain site (e.g. surgical incision, injury site). In the mechanically ventilated patient, she pays attention to alarms and if they stop spontaneously or require that she intervenes (e.g. reassurance, administering medication). According to muscle tension, the nurse can feel if the patient is resisting to the movement or not. A score 2 is given when the patient is resisting against the movement and attempts to get on his/her back.

8.2 Appendix 2

Behavioural pain scale (BPS)



(1)+(2)+(3) = Total BPS value

from 3 (no) to 12 (maximum) pain behavior rated using the BPS

FIGURE 4 BEHAVIOURAL PAIN SCALE (BPS) AND BPS-NI (NON-INTUBATED PATIENTS)

Chanques et al., Intensive Care Med 2009; 35:2060-2067⁴²

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